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Client Intake Form

Name: _____ Date: _____

This form is intended to save both you and your therapist time and is in the interest of providing you with the best service possible. All information on this form is considered confidential.

Personal Data:

Address: _____

Cell or Home Phone: _____ Best time to call: _____

Work Phone: _____ Best time to call: _____

Which number(s) may I call and leave a message? Please Circle: Home Cell Work

Email: _____

Age: _____ Birthdate: _____ Gender Identity: _____

Ethnicity: _____

Language(s): _____

Occupation: _____

Referred by: _____

Person To Be Contacted In Case of Emergency:

Name: _____

Address: _____

Telephone: _____

Relationship to you: _____

FAMILY DATA:

Marital or Relationship Status:

___ Single ___ Cohabiting If Married, or In a Relationship, How Long?: _____
___ In a Relationship ___ Separated Previous Marriages?: _____
___ Married ___ Divorced If Divorced, How Long?: _____
___ Widowed

List below the people living with you:

Name	Relationship	Age
_____	_____	_____
_____	_____	_____
_____	_____	_____

List any additional immediate or significant family members not living with you:

Name	Relationship	Age
_____	_____	_____
_____	_____	_____
_____	_____	_____

MEDICAL AND MENTAL HEALTH:

Current Physician or Office / Clinic: _____

Phone: _____ Last Visit: _____

Current Medical Problems: _____

Significant Past Medical Problems: _____

Current Psychiatrist: _____ Phone: _____

Medications Being Taken: _____

Last Prescribed or Frequency of Refills: _____

Previous History of Mental Health Care:

Start Date	Type of Services	Reason	Duration

Previous Hospitalizations (Medical or Psychiatric):

Date	Hospital Name	Reason	Length of Stay

Other Serious Illnesses:

Date	Nature of Condition	Duration

Significant Trauma(s) and Year Occurred:

Serious Injuries, Accidents, Death of a Significant Other, Witness of a Death, Victim of Abuse or Violation, or Childhood Traumas: alcoholic or addict parent or caregiver, neglect, chaotic or abusive environment, sibling abuse, incest, divorce, homelessness, moved a lot, bullied, developmental delay, or others not listed:

LIFESTYLE:

How would you rate your health? Please circle

Poor / Unsatisfactory / Satisfactory / Good / Very Good

Please list any specific health problems you are experiencing:

How frequently do you generally exercise? What types of activities do you participate in?

How would you rate your sleeping habits? Please circle

Poor / Unsatisfactory / Satisfactory / Good / Very Good

Please list any specific sleep problems you are experiencing:

How would you rate your eating habits? Please circle

Poor / Unsatisfactory / Satisfactory / Good / Very Good

Please list any difficulty you are having with your appetite or eating patterns:

Habits

Amount Currently Using

Most Ever Used

Coffee (cups per day) _____

Cigarettes (packs per day) _____

Alcohol (drinks per day / week / month) _____

Have you ever abused illegal, over the counter, or prescription drugs? If yes, please describe:

Substances

Amount

Frequency

When? (First use, Last use)

Briefly State Reasons for Seeking Counseling:

Please check all areas affected. Place TWO check marks to indicate the most challenging areas.

- | | |
|---|---|
| <input type="checkbox"/> Feeling nervous or anxious | <input type="checkbox"/> Thoughts about having an affair |
| <input type="checkbox"/> Under Pressure & feeling stressed | <input type="checkbox"/> Past affairs |
| <input type="checkbox"/> Afraid of being on your own | <input type="checkbox"/> Difficulties communicating with partner |
| <input type="checkbox"/> Feeling angry much of the time | <input type="checkbox"/> Often fight or argue with partner |
| <input type="checkbox"/> Difficulty expressing emotions | <input type="checkbox"/> Feeling misunderstood |
| <input type="checkbox"/> Feeling inferior to others | <input type="checkbox"/> Feelings related to having been molested |
| <input type="checkbox"/> Lacking self confidence | <input type="checkbox"/> Concerns about physical health |
| <input type="checkbox"/> Feeling unhappy or sad | <input type="checkbox"/> Feeling fat or hating your body |
| <input type="checkbox"/> Feeling lonely | <input type="checkbox"/> Difficulties with weight control |
| <input type="checkbox"/> Experiencing guilty feelings | <input type="checkbox"/> Excessive use of alcohol and/or drugs |
| <input type="checkbox"/> Lack motivation to pursue interests | <input type="checkbox"/> Being suspicious of others |
| <input type="checkbox"/> Feeling down on yourself | <input type="checkbox"/> Difficulty with work |
| <input type="checkbox"/> Thoughts of taking own life | <input type="checkbox"/> Concerns about finances |
| <input type="checkbox"/> Concerns about emotional stability | <input type="checkbox"/> Having a hard time keeping or making friends |
| <input type="checkbox"/> Feeling cut-off from your emotions | <input type="checkbox"/> Feeling pressured by others |
| <input type="checkbox"/> Wondering "Who Am I" | <input type="checkbox"/> Feeling controlled/manipulated |
| <input type="checkbox"/> Having difficulty being honest /open | <input type="checkbox"/> Marital Problems |
| <input type="checkbox"/> Difficulty making decisions | <input type="checkbox"/> Issues with the family or children |
| <input type="checkbox"/> Feeling confused much of the time | <input type="checkbox"/> Difficulties in sexual relationship |
| <input type="checkbox"/> Difficulty controlling your thoughts | |
| <input type="checkbox"/> Difficulties trusting your partner | |